

## Balance sheet of Komax Holding AG

in TCHF	31.12.2019	%	31.12.2018	%
<b>Assets</b>				
Cash and cash equivalents	216		719	
Other current receivables third parties	168		54	
Other current receivables Group	4 460		2 690	
Other current receivables associates	0		69	
Financial loans Group	131 262		82 804	
Accrued income / prepaid expenses	79		685	
<b>Total current assets</b>	<b>136 185</b>	<b>29.5</b>	<b>87 021</b>	<b>22.6</b>
Financial investments Group	93 674		82 467	
Investments in subsidiaries	231 612		215 075	
<b>Total non-current assets</b>	<b>325 286</b>	<b>70.5</b>	<b>297 542</b>	<b>77.4</b>
<b>Total assets</b>	<b>461 471</b>	<b>100.0</b>	<b>384 563</b>	<b>100.0</b>
<b>Liabilities and shareholders' equity</b>				
Trade payables	249		386	
Current interest-bearing liabilities third parties	17 150		0	
Other current liabilities third parties	1		990	
Other current liabilities Group	1		0	
Accrued expenses / deferred income	297		317	
Provisions	350		462	
<b>Total current liabilities</b>	<b>18 048</b>	<b>3.9</b>	<b>2 155</b>	<b>0.6</b>
Non-current interest-bearing liabilities third parties	130 200		83 030	
<b>Total non-current liabilities</b>	<b>130 200</b>	<b>28.2</b>	<b>83 030</b>	<b>21.6</b>
<b>Total liabilities</b>	<b>148 248</b>	<b>32.1</b>	<b>85 185</b>	<b>22.2</b>
Share capital	385		385	
Capital contribution reserves	814		3 270	
Other statutory capital reserves	2 000		2 000	
Statutory profit reserves	100		100	
Profit reserves determined by resolution	271 403		257 903	
Retained earnings	693		551	
Profit after taxes	39 484		37 480	
Treasury shares	-1 656		-2 311	
<b>Total shareholders' equity</b>	<b>313 223</b>	<b>67.9</b>	<b>299 378</b>	<b>77.8</b>
<b>Total liabilities and shareholders' equity</b>	<b>461 471</b>	<b>100.0</b>	<b>384 563</b>	<b>100.0</b>