

Balance sheet of Komax Holding AG

in TCHF	31.12.2020	%	31.12.2019	%
Assets				
Cash and cash equivalents	1 019		216	
Other current receivables third parties	723		168	
Other current receivables Group	3 106		4 460	
Financial loans Group	92 653		131 262	
Accrued income / prepaid expenses	92		79	
Total current assets	97 593	22.1	136 185	29.5
Financial investments Group	108 399		93 674	
Investments in subsidiaries	235 851		231 612	
Total non-current assets	344 250	77.9	325 286	70.5
Total assets	441 843	100.0	461 471	100.0
Liabilities and shareholders' equity				
Trade payables	239		249	
Current interest-bearing liabilities Group	1 635		0	
Current interest-bearing liabilities third parties	7 085		17 150	
Other current liabilities third parties	0		1	
Other current liabilities Group	1		1	
Accrued expenses / deferred income	449		297	
Provisions	564		350	
Total current liabilities	9 973	2.3	18 048	3.9
Non-current interest-bearing liabilities third parties	103 350		130 200	
Total non-current liabilities	103 350	23.4	130 200	28.2
Total liabilities	113 323	25.7	148 248	32.1
Share capital	385		385	
Capital contribution reserves	814		814	
Other statutory capital reserves	2 000		2 000	
Statutory profit reserves	100		100	
Profit reserves determined by resolution	311 403		271 403	
Retained earnings	177		693	
Earnings after taxes	14 747		39 484	
Treasury shares	-1 106		-1 656	
Total shareholders' equity	328 520	74.3	313 223	67.9
Total liabilities and shareholders' equity	441 843	100.0	461 471	100.0