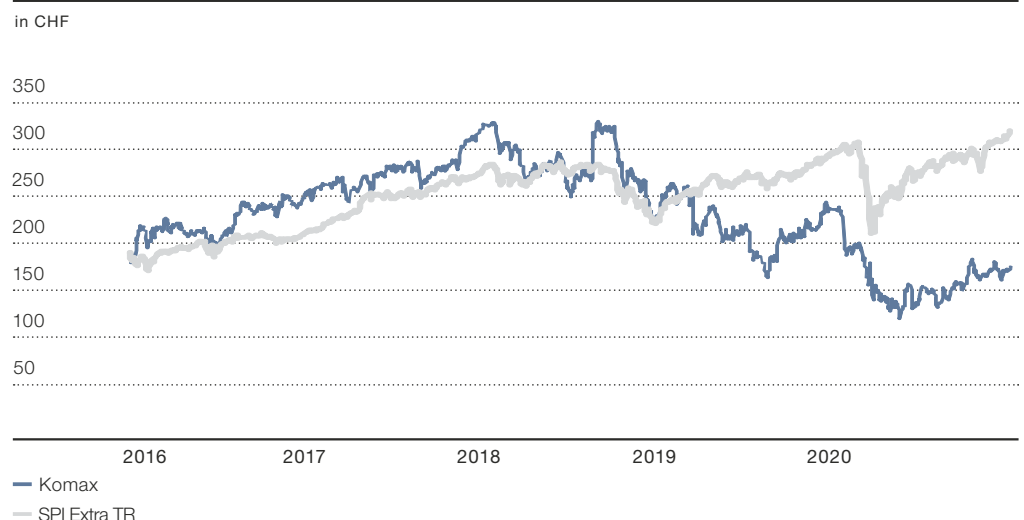


# INFORMATION FOR INVESTORS

Komax cultivates a policy of open and transparent communication with its investors. The shareholder base has doubled in the last four years. At the end of 2020, 6 281 shareholders were entered in the share register.

Over the course of 2020, the daily closing price of the Komax share ranged between CHF 122.00 and CHF 238.80. The year-end closing price was CHF 176.30. This represents a decrease of 25.4% on the 2019 year-end closing price (CHF 236.40). In contrast to the SPI Extra, which was up by 8.1% in 2020, the Komax share staged only a partial recovery in the year under review following the coronavirus-related drop in price in the first half of the year. In the past five years, the SPI Extra increased by 67.0%, faring significantly better than the Komax share, which lost 7.5% in value in the same period.

## Share price development (4 January 2016 – 31 December 2020)



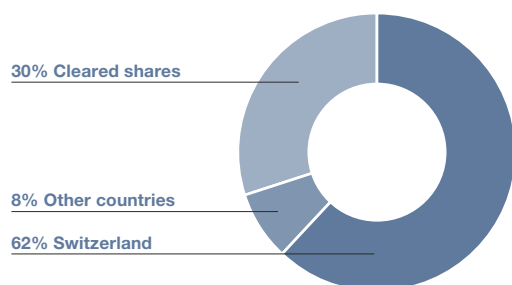
## Listing

Komax is listed on SIX Swiss Exchange. The market capitalization of the Komax Group at the end of 2020 was CHF 678.8 million.

ISIN	CH0010702154
Security number	1070215
Bloomberg code	KOMN SW
Thomson Reuters code	KOMN.S

## Geographical distribution of shareholdings

The majority of shares not held in Switzerland are held in Germany, the United Kingdom, and the United States.



## Breakdown of shareholders by number of registered shares held

	31.12.2020	31.12.2019
1-100	3 782	4 325
101-1 000	2 212	2 493
1 001-10 000	259	276
10 001-100 000	24	22
> 100 000	4	4
<b>Total shareholders</b>	<b>6 281</b>	<b>7 120</b>

The shareholder base decreased by 839 to 6 281 in 2020. Since the end of 2016, when 3 150 shareholders were entered in the share register, the shareholder base has therefore doubled.

## Free float

The free float as defined by SIX Swiss Exchange stands at 100%.

**100%**  
**free float**

### Disclosure of shareholdings / significant shareholders

Under Art. 120 of the Financial Market Infrastructure Act, FinMIA, anyone who acquires or sells equity securities on their own account and thereby attains, falls below, or exceeds the threshold of 3%, 5%, 10%, 15%, 20%, 25%, 33⅓%, 50%, or 66⅔% of the voting rights in a company (whether or not such rights may be exercised) is subject to a reporting obligation. Information on these significant shareholders can be found on page 62 of this report.

The reporting obligation applies to anyone who directly, indirectly, or in concert with third parties acquires or disposes of shares in a company incorporated in Switzerland whose equity securities are listed in whole or in part in Switzerland. It also applies to anyone who can exercise the voting rights attached to such equity securities at their own discretion. Disclosure must be made to the company and stock exchanges on which the equity securities in question are listed.

### Dividend policy

In the strategy, the Board of Directors has defined an attractive dividend policy with a payout ratio of 50%–60% from Group earnings after taxes. In the 2020 financial year, Komax recorded a Group result after taxes that was negative, at CHF –1.3 million. Consequently, the Board of Directors is proposing to the Annual General Meeting to be held on 14 April 2021 that the distribution of a dividend be waived, as in the previous year.

### Financial calendar

Annual General Meeting	14 April 2021
Half-year results 2021	17 August 2021
Preliminary information on 2021 financial year	25 January 2022
Annual media and analyst conference on the 2021 financial results	15 March 2022
Annual General Meeting	13 April 2022

## Komax registered share: key data

		2020	2019	2018	2017	2016 <sup>1</sup>
Share capital as at 31 Dec.	in TCHF	<b>385</b>	385	385	383	377
Number of shares as at 31 Dec.	No.	<b>3 850 000</b>	3 850 000	3 847 510	3 834 482	3 774 148
Average number of outstanding shares	No.	<b>3 845 655</b>	3 843 352	3 830 864	3 810 276	3 741 364
<b>Key data per share</b>						
Par value	CHF	<b>0.10</b>	0.10	0.10	0.10	0.10
Basic earnings	CHF	<b>-0.34</b>	3.44	13.52	11.05	10.34
EBITDA	CHF	<b>6.85</b>	9.58	20.52	17.35	17.22
EBIT	CHF	<b>2.93</b>	6.25	17.56	14.45	14.81
Shareholders' equity	CHF	<b>61.42</b>	63.53	73.20	67.33	65.23
Distribution	CHF	<b>0.00<sup>2</sup></b>	0.00	7.00	6.50	6.50
Payout ratio	%	<b>0.0<sup>2</sup></b>	0.0	52.0	59.2	63.4
Dividend yield as at 31 Dec.	%	<b>0.0<sup>2</sup></b>	0.0	3.0	2.0	2.6
<b>Share price development</b>						
Highest price	CHF	<b>238.80</b>	264.00	329.00	319.50	251.25
Lowest price	CHF	<b>122.00</b>	165.10	223.00	243.50	180.10
Closing price as at 31 Dec.	CHF	<b>176.30</b>	236.40	230.00	319.50	251.25
Average daily trading volume	No.	<b>15 809</b>	16 802	13 342	12 274	8 191
P/E (price-earnings ratio) as at 31 Dec.		<b>-518.5</b>	68.7	17.0	28.9	24.3
<b>Total return per share</b>						
Distribution from prior-year profit	CHF	<b>0.00</b>	7.00	6.50	6.50	6.00
Change in value	CHF	<b>-60.10</b>	6.40	-89.50	68.25	56.35
Total (total return)	CHF	<b>-60.10</b>	13.40	-83.00	74.75	62.35
Annual return <sup>3</sup>	%	<b>-25.42</b>	5.83	-25.98	29.75	31.99

<sup>1</sup> Since the start of 2017, the consolidated financial statements have been drawn up in accordance with Swiss GAAP FER. The 2016 figures have been revised accordingly.

<sup>2</sup> Proposal of the Board of Directors of Komax Holding AG: waiver of distribution.

<sup>3</sup> Change on prior-year-end closing price.

Further information on the Komax registered share can be found on the Internet at [www.komaxgroup.com](http://www.komaxgroup.com).