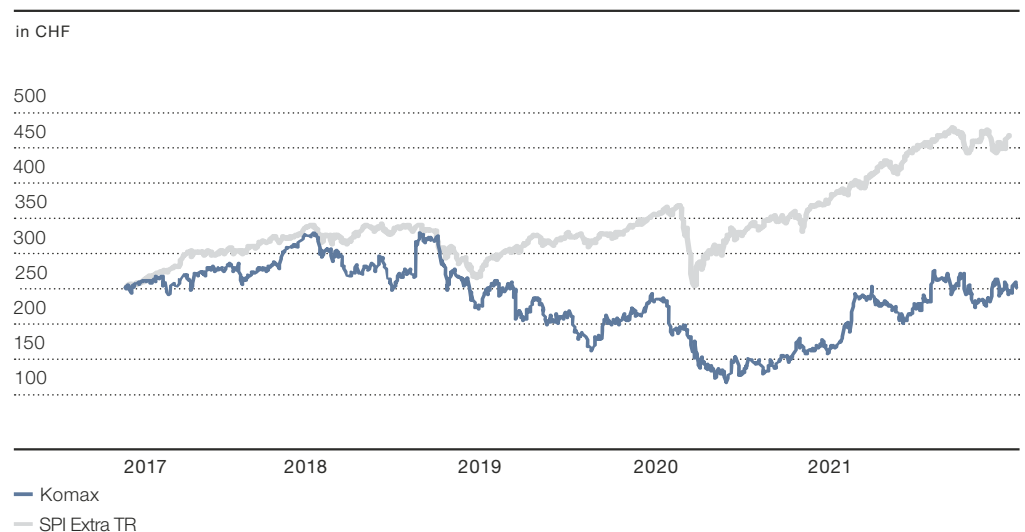


INFORMATION FOR INVESTORS

Komax cultivates a policy of open and transparent communication with its investors. It allows shareholders to participate in the company’s success through its attractive, sustainable dividend policy (payout ratio 50%–60%).

Over the course of 2021, the daily closing price of the Komax share ranged between CHF 177.30 and CHF 276.60. The year-end closing price was CHF 253.00. This represents an increase of 43.5% on the 2020 year-end closing price (CHF 176.30). Up 22.2% in 2021, the SPI Extra also benefited from the positive stock market environment. The SPI Extra performed considerably better than the Komax share on a five-year comparison. While the SPI Extra increased 84.9% from the start of 2017 to the end of 2021, the Komax share gained 0.7% in value in the same period.

Share price development (3 January 2017 – 31 December 2021)



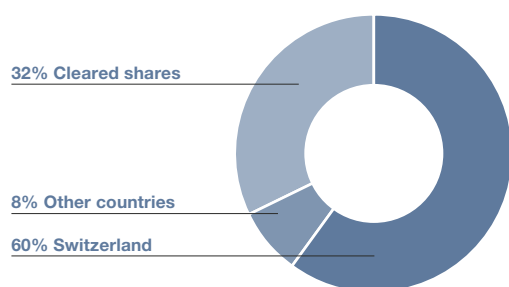
Listing

Komax is listed on SIX Swiss Exchange. The market capitalization of the Komax Group at the end of 2021 was CHF 974.1 million.

ISIN	CH0010702154
Security number	1070215
Bloomberg code	KOMN SW
Thomson Reuters code	KOMN.S

Geographical distribution of shareholdings

The majority of shares not held in Switzerland are held in Germany, the United Kingdom, and the United States.



Breakdown of shareholders by number of registered shares held

	31.12.2021	31.12.2020
1-100	3 536	3 782
101-1 000	1 655	2 212
1 001-10 000	218	259
10 001-100 000	30	24
> 100 000	4	4
Total shareholders	5 443	6 281

The shareholder base decreased by 838 to 5 443 in 2021. In the past five years – i.e., since the end of 2016 – the shareholder base has grown by approximately 2 300.

Free float

The free float as defined by SIX Swiss Exchange stands at 100%.

57%
Payout ratio

Disclosure of shareholdings / significant shareholders

Under Art. 120 of the Financial Market Infrastructure Act, FinMIA, anyone who acquires or sells equity securities on their own account and thereby attains, falls below, or exceeds the threshold of 3%, 5%, 10%, 15%, 20%, 25%, 33⅓%, 50%, or 66⅔% of the voting rights in a company (whether or not such rights may be exercised) is subject to a reporting obligation. Information on these significant shareholders can be found on page 60 of this report.

The reporting obligation applies to anyone who directly, indirectly, or in concert with third parties acquires or disposes of shares in a company incorporated in Switzerland whose equity securities are listed in whole or in part in Switzerland. It also applies to anyone who can exercise the voting rights attached to such equity securities at their own discretion. Disclosure must be made to the company and stock exchanges on which the equity securities in question are listed.

Dividend policy

In the strategy, the Board of Directors has defined an attractive dividend policy with a payout ratio of 50%–60% of Group earnings after taxes (EAT). It is proposing to the Annual General Meeting of 13 April 2022 distribution of a dividend of CHF 4.50 per share (2020: distribution of a dividend was waived), corresponding to a payout ratio of 57.0%. Thus, Komax fulfills its strategic target.

Financial calendar

Annual General Meeting	13 April 2022
Half-year results 2022	17 August 2022
Investor Day	28 October 2022
Preliminary information on 2022 financial year	24 January 2023
Annual media and analyst conference on the 2022 financial results	14 March 2023
Annual General Meeting	12 April 2023

Komax registered share: key data

		2021	2020	2019	2018	2017
Share capital as at 31 Dec.	in TCHF	385	385	385	385	383
Number of shares as at 31 Dec.	No.	3 850 000	3 850 000	3 850 000	3 847 510	3 834 482
Average number of outstanding shares	No.	3 843 440	3 845 655	3 843 352	3 830 864	3 810 276
Key data per share						
Par value	CHF	0.10	0.10	0.10	0.10	0.10
Basic earnings	CHF	7.90	-0.34	3.44	13.52	11.05
EBITDA	CHF	15.70	6.85	9.58	20.52	17.35
EBIT	CHF	11.65	2.93	6.25	17.56	14.45
Shareholders' equity	CHF	68.81	61.42	63.53	73.20	67.33
Distribution	CHF	4.50¹	0.00	0.00	7.00	6.50
Payout ratio	%	57.0¹	0.0	0.0	52.0	59.2
Dividend yield as at 31 Dec.	%	1.8¹	0.0	0.0	3.0	2.0
Share price development						
Highest price	CHF	276.60	238.80	264.00	329.00	319.50
Lowest price	CHF	177.30	122.00	165.10	223.00	243.50
Closing price as at 31 Dec.	CHF	253.00	176.30	236.40	230.00	319.50
Average daily trading volume	No.	8 846	15 809	16 802	13 342	12 274
P/E (price-earnings ratio) as at 31 Dec.		32.0	-518.5	68.7	17.0	28.9
Total return per share						
Distribution from prior-year profit	CHF	0.00	0.00	7.00	6.50	6.50
Change in value	CHF	76.70	-60.10	6.40	-89.50	68.25
Total (total return)	CHF	76.70	-60.10	13.40	-83.00	74.75
Annual return ²	%	43.51	-25.42	5.83	-25.98	29.75

¹ Proposal of the Board of Directors of Komax Holding AG: distribution of CHF 4.50 per registered share.

² Change to prior-year-end closing price.

Further information on the Komax registered share can be found at www.komaxgroup.com.