

Consolidated balance sheet

in TCHF	Notes	31.12.2021	%	31.12.2020	%
Assets					
Cash and cash equivalents		50 671		51 836	
Securities		13		13	
Trade receivables	2.1	108 955		86 314	
Other receivables	2.1	18 919		19 836	
Inventories	2.2	112 093		89 284	
Accrued income and prepaid expenses		5 676		5 936	
Assets held for sale	2.3	17 568		0	
Total current assets		313 895	61.0	253 219	56.0
Property, plant, and equipment	2.3	175 502		172 980	
Intangible assets	2.4	13 891		14 936	
Deferred tax assets	1.5	10 989		10 109	
Other non-current receivables	2.5	614		845	
Total non-current assets		200 996	39.0	198 870	44.0
Total assets		514 891	100.0	452 089	100.0
Liabilities					
Current financial liabilities	3.1	7 478		7 106	
Trade payables		22 394		14 410	
Other payables	2.6	43 294		31 890	
Current provisions	2.6	2 657		2 705	
Accrued expenses and deferred income		25 882		16 638	
Total current liabilities		101 705	19.8	72 749	16.1
Non-current financial liabilities	3.1	141 597		137 169	
Other non-current liabilities		1 363		1 106	
Deferred tax liabilities	1.5	5 322		4 579	
Total non-current liabilities		148 282	28.8	142 854	31.6
Total liabilities		249 987	48.6	215 603	47.7
Share capital	3.2	385		385	
Capital surplus		22 113		22 113	
Treasury shares	3.2	-1 888		-1 106	
Retained earnings		244 294		215 094	
Equity attributable to shareholders of Komax Holding AG		264 904	51.4	236 486	52.3
Total liabilities and shareholders' equity		514 891	100.0	452 089	100.0